



Confidential Estate Planning Intention Form

I am pleased to inform you that I have included Orange Literacy as a beneficiary of my estate plan. I understand this is a non-binding statement. Although I intend this gift to remain in force, this document does not constitute a legally binding pledge.

I have provided for Orange Literacy in my estate plan, in the following way:

- My will or living trust
- My retirement plan/accounts or insurance policy
- Other (please specify) _____

I would like Orange Literacy to know the value of my planned gift or other information (optional) _____

This is your current best estimate. We understand the amount of your future gift may change.

I understand this future gift places me in Orange Literacy's Legacy Giving Society. This elite group of donors may be published on Orange Literacy's website. However, the nature and size of my intention will be kept confidential.

- Please list me in the Legacy Giving Society as _____
- I prefer to remain anonymous

Name _____

Address _____

City _____ **State** _____

Email address _____ **Zip** _____

Phone number _____

Date of Birth _____

Your attorney will need our legal name and address:
Orange Literacy, 307 W Weaver St, Carrboro, NC 275103
Federal tax ID number: 56-143393

Please return this form to
Kera Yonker,
kyonker@orangeliteracy.org

For questions, please contact Kera Yonker, kyonker@orangeliteracy.org